

Meeting link: <https://us02web.zoom.us/j/87648777622?pwd=VEtxRytEVHBrUjdDNFBtaTd0T2NKZz09>

- 1. Approval of Minutes from the meeting held on June 16, 2022**
- 2. Matters arising from the minutes of the meeting held on June 16, 2022**
- 3. Review of Issue Logs**
- 4. Other Business**
- 5. Next Meeting** August 18, 2022 at 11:00 AM ET

Jamie Anderson chaired the meeting and welcomed the attendees. He requested that those attendees calling in to the Zoom meeting email Keith Evans to confirm their attendance.

1. Approval of the April 12, 2022 meeting minutes

The minutes were approved.

2. Matters arising from the April 12, 2022 meeting minutes

There were no matters arising from the meeting minutes.

3. Review of Issue Logs

Jamie reported that there were no issue logs being tabled for review at the meeting. There are various decisions to be made by the OWG (and approved by T1SC) that will provide direction to the LRWG in terms of several issue logs. The OWG has recommended that the T1SC approve the recommendations being made for the CDS Job Scheduler. Additionally, the OWG will be reviewing the processes underlying NI 24-101 – it is expected that the LRWG will receive OWG guidance by late summer 2022 to assess potential amendments to NI 24-101.

4. Other Business

There was a discussion regarding the SEC timing for its proposed rule on T+1. While generally a decision is made within four months of the close of a comment period, it may take longer with respect to the proposed rule.

There was discussion T+1 may just be an interim step to T+0 in terms of the proposed rule which is another reason the final rule may take longer to issue. It was noted that DTCC wants to retain the CCP functionality so a move to T+0 is likely an end of day settlement as opposed to real time settlement.

It was noted that the US industry is very supportive of moving the compliance date from the end of Q1-2024 to having the transition date as Labour Day 2024.




Jamie encouraged LRWG members to complete the CCMA readiness survey and review the asset list.

5. Next Meeting

August 18, 2022 at 11:00 AM ET



Attendance	Organization	Member
1.	ASC	Jan Bagh
2.	ASC	Chad Conrad
3.	ASC	Harvey Steblyk
4.	Casgrain	Lysianne Guillemette
5.	Casgrain	Pierre Mital
6.	Casgrain	Andre Zanga
7.	CCMA	Barb Amsden
8.	CCMA	Jamie Anderson - CHAIR
9.	CCMA	Keith Evans
10.	CIBC	Maryam Bashir
11.	CIBC	Carol Elmalem
12.	CIBC	Lavanya Gandhimohan
13.	CIBC	Vikram Gulati
14.	CIBC	Danny Leca
15.	CIBC	Jim Newman
16.	CIBC	Kapil Sharma
17.	CIBC Mellon	Nick Douzenis
18.	CIBC Mellon	Carol Revoredo
19.	CIBC WM	Terry Moore
20.	Connor, Clarke & Lunn	Patrick Robitaille
21.	Desjardins	Lafleche Montreuil
22.	Desjardins	Éric Primeau
23.	Desjardins	Jean-Gabriel Vigneault
24.	IFIC	Janet Salter
25.	Invesco	Caroline Mingfok
26.	L&T Infotech	Kim Barrett
27.	L&T Infotech/IFIC	Janaki Nagulan
28.	Morgan Stanley	Brian Choy
29.	Morgan Stanley	Mazen Ghanem
30.	National Bank	Anna Tyniec
31.	Northern Trust - Legal	Scott Kelly
32.	OSC	Aaron Ferguson
33.	OSC	Nick Hawkins
34.	OSC	Annetta Ho
35.	OSC	Frank Lacroce
36.	OSC	Emily Sutlic
37.	OSC	Stephanie Wakefield
38.	Questrade	Lawrence Horowitz
39.	RBC - IS	Alan Tonner
40.	Scotiabank	William Finn

	Attendance	Organization	Member
41.		Scotiabank	Julia Piergeti
42.		State Street	Christen Henry
43.		State Street	Rose Mark
44.		TD	Riyaad Munshi
45.		TD	Naudia Nelson
46.		TD	Aamir Shahzad
47.		TD Asset Management	Jasvir Bhogal
48.		TD Wealth	Paul Garnavos
49.		TD Wealth Governance & Control	Elodie Goncalves
50.		TMX	Alexandre Prince
51.		Torstone	Dave O'Marra
52.		Vanguard/CEFTA	Jessica Stern